

Automobile Corporation of Goa Limited (ACGL)

announced its financial results for Q1 FY26 on 30th July 2025

Key Financial Highlights:

- Total income : Rs. 260.75 crore, up by 25.78% QoQ
- EBITDA : Rs. 32.21 crore, with EBITDA margin at 12.35%
- Profit Before Tax (PBT) : Rs 30.90 crore up by 27.73% QoQ with PBT margin at 11.85%
- Earnings Per Share (EPS)* : Rs 37.90

Performance for the period	In Rs. Crores	Q1 - FY26	Q1 - FY25	Q4 - FY25	FY25
	Total income (In Rs. Crores)		260.75	207.31	220.69
EBITDA % #		12.35%	12.20%	10.79%	9.95%
PBT %		11.85%	11.67%	10.23%	9.25%
EPS		37.90 *	29.43 *	27.65 *	76.54

Operational Highlights of Quarter 1 of FY 2025-2026:

- The demand in Quarter 1 and Quarter 4 is largely influenced by the demand in school bus segment and hence the Sale in these Quarters is higher in comparison to other quarters
- Company received higher tonnage STU order from Tata Motors Limited (TML), contributing to improved revenue realization due to better product mix during the quarter
- The Company maintained strong operational performance, delivering 2,784 units during the June'25 quarter, up from 2,462 units in the corresponding quarter of the previous financial year

Looking ahead

- Your Company is focusing on enhancing its design capabilities through digitization of its processes
- Demonstrating its commitment to a greener future, your Company has embarked on sustainability initiatives aligned with Tata Group

* Not annualized

EBITDA is calculated as a % of total income