

## Automobile Corporation of Goa Limited (ACGL) announced its financial results for Q4 FY26 on 05<sup>th</sup> May 2026

### Key Financial for Q4 FY26 Highlights:

- Total income : Rs. 276.30 crore, up by 25.20% QoQ
- EBITDA after exceptional item : Rs. 30.53 crore (EBITDA margin at 11.05%)
- Profit Before Tax : Rs 28.99 crore up by 28.36% QoQ (PBT margin at 10.49%)  
After exceptional item (PBT)
- Earnings Per Share (EPS)\* : Rs 35.02

Performance for the period	In Rs. Crores	Q4 - FY26	Q3 - FY26	Q4 - FY25	12M-FY26	12M-FY25
	Total income (In Rs. Crores)		276.30	203.68	220.69	951.16
EBITDA % #		11.05%	7.90%	10.79%	10.51%	9.95%
PBT %		10.49%	7.16%	10.23%	9.90%	9.25%
EPS *		35.02 *	17.84 *	27.65 *	114.79	76.54

\* Not annualized | # EBITDA is calculated as a % of total income

### Operational Highlights of Quarter 4 of FY 2025-2026:

- Your Company has improved its operational performance in comparison to previous quarter of corresponding year, delivering 2,918 bus bodies in quarter ending 31<sup>st</sup> March'26 as against 2,406 units in the corresponding quarter of the previous financial year
- The Company is committed to Net Zero and started construction of lake in March'26 in its endeavour to achieve water neutrality

### Looking ahead

- The Company is experiencing volatility in commodity prices, while its export performance continues to be impacted by the prevailing geopolitical environment
- Despite the challenges the Company remains focused on maintaining stable operational & financial performance by focusing on operational efficiencies & cost control

### Corporate action

1. Pursuant to the approval of the NCLT, the merger of Tata Motors Finance Limited with Tata Capital Limited was completed on 8<sup>th</sup> May 2025. Consequent to this restructuring, the shareholding of Tata Capital Limited (formerly known as Tata Motors Finance Limited) has been reclassified and given effect from "Promoter Shareholding" to "Public Shareholding"

#### 2. Dividend

On 05 May 2026, the Board of Directors of the Company has proposed a final dividend of Rs. 22.50 per equity share in respect of the year ended 31 March 2026, subject to the approval of shareholders at the Annual General Meeting, and if approved, would result in a cash outflow of approximately Rs. 1,369.94 lakhs.