

Automobile Corporation of Goa Limited (ACGL)
announced its financial results for Q2 FY27 on 21st October 2026

Key Financial for Q2 FY27 Highlights:

- Total income : Rs. 270.94 crore, up by 28.76% QoQ
- EBITDA after exceptional item : Rs. 19.66 crore (EBITDA margin at 7.26%)
- Profit Before Tax : Rs. 17.74 crore down by 9.80% QoQ (PBT margin at 6.55%)
After exceptional item (PBT)
- Earnings Per Share (EPS)* : Rs 21.68

Performance for the period	In Rs. Crores	Q2-FY27	Q1-FY27	Q2-FY26	6M FY27	6M FY26	12M-FY26
Total income (In Rs. Crores)		270.94	252.71	210.43	523.65	471.18	951.16
EBITDA % #		7.26%	6.69%	10.02%	6.99%	11.31%	10.51%
PBT %		6.55%	6.01%	9.34%	6.29%	10.73%	9.90%
EPS *		21.68	18.42	24.03	40.10	61.93	114.79

* Not annualized | # EBITDA is calculated as a % of total income

Operational Highlights of Quarter 2 of FY 26-27:

Your Company delivered 2,336 bus bodies during the Q2 FY26-27, compared to 1,966 bus bodies in the corresponding quarter of the previous financial year. The IB business volume continues to be challenging due to the ongoing geopolitical situation in the Middle East. Domestic business remained stable during the quarter, and continues to focus on operational efficiency and cost optimisation

Looking Ahead

- Despite these near-term challenges, the Company remains committed to its long-term sustainable growth strategy through continued focus on operational excellence, cost optimisation and capability building

Corporate action

- The Board of Directors has approved a proposal to buyback, up to 144,639 equity shares of Rs 10 each (representing 2.38% of total no. of equity share fully paid-up.) from the eligible shareholders/beneficial owners of the Equity Shares of the Company, on a proportionate basis, through the “tender offer” process as prescribed under the Buy-Back Regulations
- The buyback price is Rs 2,005/- (Rupees Two Thousand and Five only) per Equity Share (“Buy-Back Offer Price”),
- The aggregate maximum consideration not exceeding 290,001,195/- (Rupees Twenty Nine Crores One Thousand One Hundred and Ninety Five) excluding the transaction cost.
- 28 October 2026 is fixed as the record date for the buyback.